**INTEREST RATES MARKET NOTICE**

**Date: 27 June 2018**

**Subject:** New Financial Instrument Listing

***(CITY OF TSHWANE METROPOLITAN MUNICIPALITY –“COT04”)***

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The JSE Limited has granted a listing to **CITY OF TSHWANE METROPOLITAN MUNICIPALITY** on Interest Rate Market with effect from 29 June 2018

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** COT04

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 100%

**Coupon** 10.725%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 29 June 2028

**Books Close Date(s)** 19 June, 19 December

**Interest Payment Date(s)** 29 June, 29 December

**Last Day to Register** By 17:00 on18 June, 18 December

**Issue Date** 29 June 2018

**Date Convention** Modified Following

**Interest Commencement Date** 29 June 2018

**First Interest Payment Date** 29 December 2018

**ISIN No.** ZAG000152331

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/COT04%20Pricing%20Supplement%2020180629.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/COT04%20Pricing%20Supplement%2020180629.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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